



中国神华能源股份有限公司 CHINA SHENHUA ENERGY COMPANY LIMITED

(Incorporated in the People's Republic of China as a joint stock limited liability company)

(Stock Code : 01088)

NOTIFICATION LETTER

08 May, 2015

Dear Non Registered Holder (Note 1),

China Shenhua Energy Company Limited (the "Company")

Notice of Issuance of Supplementary Notice and Second Proxy Form of Annual General Meeting ("Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at <http://www.china-shenhua.com> and the website of the Stock Exchange of Hong Kong Limited (the Stock Exchange) at www.hkex.com.hk. You may access the Current Corporate Communications by clicking the relevant title as appeared on the website of the Company or visiting the Hong Kong website,

you may want to receive the printed version of the Current Corporate Communications, please complete the request form (the Request Form) on the reverse side and send it to the Company c/o its Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at 16M Floor, Hopewell Centre, 187 Queen's Road East, Queen's Road East, Hong Kong (sign the mailing label at the bottom of the Request Form (no postage stamp is needed) as posted in Hong Kong). The Request Form may also be downloaded from the Company's website at <http://www.china-shenhua.com> or the website of the Stock Exchange at www.hkex.com.hk.

Please note that your instruction on the Request Form will apply to all the Company's future Corporate Communications (Note 2) to be sent to you (until you notify the Company c/o its Hong Kong Share Registrar to the contrary or (unless you advise at any time) ceased to advise holdings in the Company).

If you have any queries relating to any of the above matters, please call the Company's telephone hotline at (852) 28 28 888 (during business hours: 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays) or send an email to china@china-shenhua.com.

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China Shenhua Energy Company Limited
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Secretary to the Board of Directors

Notes: (1) This letter is addressed to Non Registered Holders ("Non Registered Holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.
(2) Corporate Communications refers to any document issued or to be issued by the Company including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

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<http://www.china-shenhua.com>

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(852) 28 28 888

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Re*ue't Form

To+ China Shenhua Energy Company Limited (t!e 0Co%&any!)
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