



中国神华
CHINA SHENHUA ENERGY COMPANY LIMITED

(Incorporated in the People's Republic of China as a joint stock limited liability company)

(Stock Code : 01088)

NOTIFICATION LETTER

30 April, 2016

Dear Non Registered Holder (Note 1),

China Shenhua Energy Company Limited (the "Company")

Notice of Issuance of 2015 Annual Report (CSR Report and Notice of AGM) (Circular Form and Reply Slip ("Current Corporate Communication,")

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at "http://www.shenhua.com.cn" and the website of the Stock Exchange of Hong Kong Limited (the Stock Exchange) at "www.hkex.com.hk" and access to the Current Corporate Communications by clicking the relevant title as appeared on the website of the Company or by following the instructions on the reverse side.

If you want to receive the printed version of the Current Corporate Communications, please complete the request form (the Request Form) on the reverse side and send it to the Company's Share Registrar, Company Secretaries, at 17th Floor, One Hell Centre, 183 Queen's Road East, Hong Kong, following the mailing label at the bottom of the Request Form (no postage stamp is needed) posted in the Request Form and also downloaded from the Company's website at "http://www.shenhua.com.cn" or the website of the Stock Exchange at "www.hkex.com.hk".

Please note that your instruction on the Request Form will apply to all the Company's future Corporate Communications (Note 2) to be sent to you until you notify to the Company's Share Registrar to the contrary or unless you advise an anti-cession to advise holdings in the Company.

If you have any queries relating to an order or a share matters, please call the Company's telephone hotline at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays) or send an email to "china@shenhua.com.cn" or "share@shenhua.com.cn".

Secretary to the Board of Directors
China Shenhua Energy Company Limited

Notes: (1) This letter is addressed to Non Registered Holders ("Non Registered Holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side. (2) Corporate Communications refers to any document issued or to be issued by the Company including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

